

# Welcome to WELLSTREAM ACUPUNCTURE

*Feel Like Yourself Again!*

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## Confidential New Patient Information

Name \_\_\_\_\_ Date \_\_\_\_\_

Phone # \_\_\_\_\_ Email \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of Birth \_\_\_\_\_ Birth Place \_\_\_\_\_

Age \_\_\_\_\_ Gender: M / F / T Ht \_\_\_\_\_' \_\_\_\_\_" Wt \_\_\_\_\_# Marital Status \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Cel # \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

How did you hear about our clinic? \_\_\_\_\_

Primary Physician \_\_\_\_\_ Doctors Diagnosis \_\_\_\_\_

## PRIVACY RIGHTS/HIPAA NOTICE

**Our office is dedicated to providing health services with respect for privacy.**

We strongly believe in doing everything we possibly can to safeguard the privacy and security of your health information and records. All health and general information discussed is private and confidential and will never go beyond Doctor and Patient.

Our Notice of Privacy Practices provides information about how we may use or disclose protected health information (PHI). The Health Insurance Portability and Accountability Act of 1996 (HIPAA) law allows for the use of the information for treatment, payment, or healthcare operations. You have the right to restrict how your PHI is used. You ascertain that by your signature below, you have reviewed our notice of patient's rights under the law before signing this consent. We're happy to answer any questions you may have regarding HIPAA rules and regulations.

**May we email, text or leave phone messages for appointment scheduling or to answer questions? \_\_YES \_\_NO**

**I hereby acknowledge that I have read WellStream Acupuncture's Notice of Privacy Practices.**

Patient Consent (Please Print Name) \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

# COMPREHENSIVE NEW PATIENT QUESTIONNAIRE

NOTE: This is a confidential record of your medical history and will be kept in this office.  
Information contained herein will not be released without patient permission pursuant to HIPAA regulations.

Primary Health Concern? \_\_\_\_\_

How long have you had this problem? \_\_\_\_\_ Have you had this previously? \_\_\_\_\_

How does this problem interfere with your daily activities? \_\_\_\_\_

What makes it better? \_\_\_\_\_ What makes it worse? \_\_\_\_\_

Is your condition:  Constant  Intermittent Pain Level:  None  Low  Moderate  Severe

Secondary Concerns you would like addressed? \_\_\_\_\_

Other concurrent therapies \_\_\_\_\_

How are you responding to your present course of treatment? Better \_\_\_\_\_ Worse \_\_\_\_\_ Same \_\_\_\_\_

## Surgeries/Hospitalization *(please list dates also)*

\_\_\_\_\_  
\_\_\_\_\_

## Significant Trauma/Accidents \_\_\_\_\_

Do you have?  Pacemaker  Metal Implants  Pregnant

## Allergies:

\_\_\_\_\_

## Medications (prescription drugs **AND** vitamins, supplements, herbs). Use back if you need more room...

Name \_\_\_\_\_ Dosage \_\_\_\_\_ To Treat? \_\_\_\_\_

Name \_\_\_\_\_ Dosage \_\_\_\_\_ To Treat? \_\_\_\_\_

Name \_\_\_\_\_ Dosage \_\_\_\_\_ To Treat? \_\_\_\_\_

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Name \_\_\_\_\_ Dosage \_\_\_\_\_ To Treat? \_\_\_\_\_

Stress  None  Low  Moderate  High  Severe Please Explain Causes:

\_\_\_\_\_  
\_\_\_\_\_

Exercise (type/frequency) \_\_\_\_\_

Habits:  Cigarettes  Coffee  Tea  Sodas  Alcohol Drugs: \_\_\_\_\_

Do you?  skip meals  eat large meals  eat when rushed  work and eat  eat but not hungry

### Average Daily Diet:

Morning \_\_\_\_\_

Afternoon \_\_\_\_\_

Evening \_\_\_\_\_

Snacks \_\_\_\_\_

Restrictions? (no gluten/dairy, vegan, etc...) \_\_\_\_\_

### YOUR MEDICAL HISTORY

Cancer  HIV+  Diabetes  Heart Disease  High Blood Pressure  Low Blood Pressure  Stroke  
 Epilepsy  Asthma  Kidney Disease  Anemia  Bleeding Disorder  STD  Hepatitis  Jaundice  
 Thyroid Disease  Chronic Fatigue  Sudden Weight Loss  Sudden Weight Gain

Other \_\_\_\_\_

Dates of Illness \_\_\_\_\_

### FAMILY MEDICAL HISTORY

Cancer  Diabetes  Kidney Disease  Heart Disease  High Blood Pressure  Stroke  Epilepsy  
 Low Blood Pressure  Asthma  Anemia  Bleeding Disorder  Hepatitis  HIV+  Thyroid Disease

*For the following Sections on body systems function, please check X for any problems that are **new/acute OR chronic**. If you 'had it once' then skip checking that symptom. These questions help determine the energetic pattern of imbalance in your body to evaluate best treatment plan, and can be enlightening to you as well.*

### MUSCULOSKELETAL PAIN

Neck  Back  Shoulder  Elbow  Wrist  Hand  Fingers  Hip  Knee  Ankle  Foot  Toes

Other area \_\_\_\_\_  Bones sore/painful  Loss of Grip  Swollen Joints  Weakness

Leg cramps at night  Tingling in feet  Loss of feeling in hands/feet  Muscle spasm/cramps

Stiffness all over  Osteo Arthritis  Rheumatoid Arthritis  Tendinitis  Sciatica

Onset of Pain: \_\_\_\_\_ Better with? \_\_\_\_\_ Worse with? \_\_\_\_\_

Describe the pain (ie: burning/constant/intermittent/pins&needles/numbness/coldness/sharp/dull)  
\_\_\_\_\_

### HEAD, EYES, EARS, NOSE AND THROAT

Sinus Problems  Mucus  Nose Bleeds  Runny Nose  Congestion  Frequent Colds  Allergies

Sore Throat  Dry Mouth  Difficulty Swallowing  Hoarseness/Loss of Voice  Sensation of 'Lump' in Throat

Headaches (describe) \_\_\_\_\_

Dizziness  Concussion  Poor Memory  Loss of Balance  Head feels 'Heavy'  Migraines

Eye Strain  Eye Pain  Floaters  Blurred Vision  Dry Eyes  Watery Eyes  Itchy Eyes

Ear Ache  Ear Infections  Hearing Loss  Tinnitus/Ringing in Ears  Grinding Teeth  TMJ

Tooth Pain  Facial Pain  Facial Paralysis  Bells Palsy  Other \_\_\_\_\_

### LUNG SYSTEM

Dry Cough  Coughing Phlegm  Painful Cough  Cold/Flu  Shortness of Breath  Asthma  Wheezing

Pneumonia  Bronchitis  Difficulty Breathing When Lying Down  Coughing Blood  Chest Feels Tight

Phlegm color? \_\_\_\_\_ Thick or Thin? \_\_\_\_\_ Other? \_\_\_\_\_

### HEART SYSTEM

Insomnia  Difficulty falling asleep  Difficulty staying asleep  Nightmares  Restless  Sleep Apnea

Wake Easily  Wakes frequently  Wakes early: Time? \_\_\_\_\_  Heavy Sleep  Snoring

High Blood Pressure  Low Blood Pressure  Pain/Pressure Chest  Irregular Heart Beat  Palpitations

Night sweats  Cold Feet  Cold Hands  Swollen Hands/Feet  Weakness in limbs

Fevers  Chills  Tremors  Vertigo  Dizziness  Fainting  Fatigue

**SKIN/HAIR**

Hives  Eczema  Psoriasis  Rosacea  Shingles  Itching  Acne  Oily Skin  Dry Skin  Thin Skin  
 Hair Thinning  Alopecia  Changes in Moles /Lumps  Scars  Bleeds/Bruises Easily  Varicose/Spider Veins  
Other \_\_\_\_\_

**DIGESTIVE SYSTEM**

Heartburn  Nausea  Vomiting  Belching  Abdominal Bloating  Foul Breath  Stomach Pain  
 Poor Appetite  Excess Hunger  Feel tired if miss meal  Weight Gain  Weight Loss  
 Strong Thirst:  For cold?  For hot?  Crave Sweets  Crave Salty  Crave Sour  
Other food craving? \_\_\_\_\_ Weird food cravings? \_\_\_\_\_

BOWEL MOVEMENT: Frequency(#/day) \_\_\_\_\_ Quality (loose/firm) \_\_\_\_\_ Color \_\_\_\_\_

Diarrhea  Constipation  Flatulence  Hemorrhoids  Black Stools  Bloody Stools  Mucous Stools  
 Pain/Cramps  Sensitive Abdomen  Foul Odor  Colitis  Irritable Bowel  Crohn's  
 Sudden Energy Drop? At : \_\_\_\_\_(time)  Fatigue  Restless  Heavy Limbs  Weak Limbs

**URINARY SYSTEM**

Urgency to Urinate  Burning with Urination  Pain with Urination  Incontinence  Blood in Urine  UTI's  
 Kidney Stones  Frequent Infections  Strong urine smell  Frequent Urination:  Day  Night  
Urine color: \_\_\_\_\_ Urine Amount:: (little/lots/not sure) \_\_\_\_\_  
Other \_\_\_\_\_

**REPRODUCTIVE SYSTEM (for Women)**

Pregnant  TTC  IVF  IUI # of pregnancies \_\_\_\_\_ # of Deliveries \_\_\_\_\_ # Miscarriages \_\_\_\_\_ # of Abortions \_\_\_\_\_  
Age Started menstrual cycle \_\_\_\_\_ Age Stopped \_\_\_\_\_ Last Monthly Period Date \_\_\_\_\_  
Period Duration \_\_\_\_\_ days Length of Monthly Cycle \_\_\_\_\_ days Birth Control Method \_\_\_\_\_  
 Heavy Flow  Medium Flow  Light Flow  Spotting Blood Color (pale/dark/red/brown, etc?) \_\_\_\_\_  
 Irregular Periods  Missed Periods  No Periods  Painful Periods  Clots  Cramps  
 Yeast Infections  Candida  Vaginal Discharges:  Yellow  White  Thick  Thin  Itching  Odor  
 Breast Lumps  Breast Tenderness  PMS Symptoms  Fibroids  Cysts  PCOS  Endometriosis  
 Low Backache  Bloating  Menopause  Hot Flashes  Low Libido Last PAP? \_\_\_\_\_  
Other \_\_\_\_\_

**EMOTIONAL & NEUROLOGICAL**

Nervous  Depressed  Worried  Angry  Easily Irritated  Impatient  Stressed  Anxious  Panic Attacks  
 Indecisive  Fearful  Sadness/Grief  Frequent Crying  Mood Swings  Suicidal  Phobias  Bi-Polar  
Other Emotional: \_\_\_\_\_  
 Seizures  Tremors  Numbness/Tingling  Neuropathy  Multiple Sclerosis  Neuralgia (pain)  Shingles  
 Always Cold  Always Hot  Poor Coordination Other \_\_\_\_\_

**Most Favorite:**

Climate (dry/wet/windy/hot/cold/humid) \_\_\_\_\_  
Season \_\_\_\_\_  
Temperature \_\_\_\_\_  
Food \_\_\_\_\_  
Flavor (sweet/salty/sour/spicy/bitter/bland) \_\_\_\_\_  
Time of Day \_\_\_\_\_  
Color \_\_\_\_\_

**Least Favorite:**

Climate (dry/wet/windy/hot/cold/humid) \_\_\_\_\_  
Season \_\_\_\_\_  
Temperature \_\_\_\_\_  
Food \_\_\_\_\_  
Flavor (sweet/salty/sour/spicy/bitter/bland) \_\_\_\_\_  
Time of Day \_\_\_\_\_  
Color \_\_\_\_\_

*Thank you for completing this confidential health questionnaire.  
Your honest, complete answers will assist me in providing you with the best possible health care.*

## **OUR PATIENT CARE FINANCIAL AGREEMENT POLICY**

Effective February 1, 2023

Thank you for choosing Cindy J. Albon, LAc, DiplAc (NCCAOM), MSOM of WellStream Acupuncture, as your holistic healthcare provider. I am committed to your treatment being successful, and our office policy has been established to ensure that the best health service can be provided to you and your family. Thank you for understanding our financial policy and being in agreement. Please let me know if you have any questions or concerns.

### ***Missed Appointments and Cancellations***

When we make an appointment, I am reserving my time just for you. Sufficient cancellation notice allows me to offer your time to another patient who may be waiting for an appointment. **For this reason, last minute cancellations or missed appointments without sufficient 24 hr notice will be charged the full amount.** For patients arriving 10-15 minutes late or more, you may receive a shortened session, or you may be asked to reschedule your appointment if there is not sufficient time to provide treatment. Please help us provide the best care to you by keeping your scheduled appointments in a timely manner. Late cancellations due to emergencies are understandable, in which case the cancellation fee will be waived.

### ***Cash Rate Schedule***

All sessions include AuriculoTherapy, Aromatherapy, and Binaural Sound Therapy

New Patient PAIN ONLY Consultation, Evaluation & Acupuncture: 160

New Patient Cosmetic or General Health Consultation, Evaluation & Acupuncture: 190

New Patient Fertility, Pregnancy, Induce Labor Consultation, Evaluation & Acupuncture: 250

New Patient Chronic, Complex or Cancer Health Consultation, Evaluation & Acupuncture: 250

Esoteric Sacred Geometry Acupuncture with Gemstones, Essential Oils and Guided Visualization: 225

Follow-up Acupuncture Treatment (established patient): 125

Add-Ons: E-stimulation: 20 Dry Cupping: 40 Moxibustion, GuaSha or Oil Cupping Massage: 50

Turn Breech Session: 275 – Includes Acupuncture with Moxibustion; Moxibustion Demonstration and Tutorial; and Instruction Handout with Moxa Supplies provided

Cosmetic Facial Rejuvenation Acupuncture Follow-up (established patient): 175

add on GuaSha Massage or Facial Cupping with Natural Serums: 60

Outcall Services: Please contact our clinic

Herbal Supplements: prices vary from \$10 – 45

Herbal Supplements may be returned *unopened* for a full refund. No returns or refunds on custom extracts.

Rates are time based. Rates subject to change. The most current pricing may be on our website.

There is a \$45 fee for all bank returned (bounced) checks.

### ***Regarding Insurance***

We are In-Network providers for Cigna and will claim bill insurance for you. For all other insurances, we are out of network, and will provide you with a coded statement ("Super Bill") for submittal to your insurance carrier for direct reimbursement. Your insurance coverage is an agreement between you and your insurance company which I am not party to and you are therefore ultimately responsible for charges incurred while under treatment in this office.

**My signature below certifies that I have read and understand the above Financial Policy and agree to be responsible for full payment of all services rendered to myself and/or any member of my family.**

**Payment is due in full at time of service. In order to avoid a late cancellation fee I agree, I agree to give at least 24 hrs notice of cancellation.**

X \_\_\_\_\_ Date \_\_\_\_\_  
Signature of Patient or Responsible Party

## ACUPUNCTURE INFORMED CONSENT TO TREAT

I hereby request and consent to the performance of acupuncture treatments and other procedures within the scope of the practice of acupuncture on me (or on the patient named below, for whom I am legally responsible) by the acupuncturist indicated below and/or other licensed acupuncturists who now or in the future treat me while employed by, working or associated with or serving as back-up for the acupuncturist named below, including those working at the clinic or office listed below or any other office or clinic, whether signatories to this form or not.

I understand that methods of treatment may include, but are not limited to, acupuncture, moxibustion, cupping, electrical stimulation, Tui-Na (Chinese massage), Chinese herbal medicine, and nutritional counseling. I understand that the herbs may need to be prepared and the teas consumed according to the instructions provided orally and in writing. The herbs may have an unpleasant smell or taste. I will immediately notify a member of the clinical staff of any unanticipated or unpleasant effects associated with the consumption of the herbs.

I have been informed that acupuncture is a generally safe method of treatment, but that it may have some side effects, including bruising, numbness or tingling near the needling sites that may last a few days, and dizziness or fainting. Burns and/or scarring are a potential risk of moxibustion and cupping, or when treatment involves the use of heat lamps. Bruising is a common side effect of cupping. Unusual risks of acupuncture include spontaneous miscarriage, nerve damage and organ puncture, including lung puncture (pneumothorax). Infection is another possible risk, although the clinic uses sterile disposable needles and maintains a clean and safe environment.

I understand that while this document describes the major risks of treatment, other side effects and risks may occur. The herbs and nutritional supplements (which are from plant, animal and mineral sources) that have been recommended are traditionally considered safe in the practice of Chinese Medicine, although some may be toxic in large doses. I understand that some herbs may be inappropriate during pregnancy. Some possible side effects of taking herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives, and tingling of the tongue. I will notify a clinical staff member who is caring for me if I am or become pregnant.

While I do not expect the clinical staff to be able to anticipate and explain all possible risks and complications of treatment, I wish to rely on the clinical staff to exercise judgment during the course of treatment which the clinical staff thinks at the time, based upon the facts then known, is in my best interest. I understand that results are not guaranteed.

I understand the clinical and administrative staff may review my patient records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

By voluntarily signing below, I show that I have read, or have had read to me, the above consent to treatment, have been told about the risks and benefits of acupuncture and other procedures, and have had an opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

ACUPUNCTURIST NAME: Cindy Albon, LAc, DiplAc (NCCAOM), MSOM

(Date)

PATIENT SIGNATURE **X**

(Or Patient Representative)

(Indicate relationship if signing for patient)

**ALSO SIGN THE ARBITRATION AGREEMENT ON REVERSE SIDE**

PATIENT NAME:

## ARBITRATION AGREEMENT

**Article 1: Agreement to Arbitrate:** It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently or incompetently rendered, will be determined by submission to arbitration as provided by state and federal law, and not by a lawsuit or resort to court process, except as state and federal law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration. Further, the parties will not have the right to participate as a member of any class of claimants, and there shall be no authority for any dispute to be decided on a class action basis. An arbitration can only decide a dispute between the parties and may not consolidate or join the claims of other persons who have similar claims.

**Article 2: All Claims Must be Arbitrated:** It is also understood that any dispute that does not relate to medical malpractice, including disputes as to whether or not a dispute is subject to arbitration, as to whether this agreement is unconscionable, and any procedural disputes, will also be determined by submission to binding arbitration. It is the intention of the parties that this agreement bind all parties as to all claims, including claims arising out of or relating to treatment or services provided by the health care provider, including any heirs or past, present or future spouse(s) of the patient in relation to all claims, including loss of consortium. This agreement is also intended to bind any children of the patient whether born or unborn at the time of the occurrence giving rise to any claim. This agreement is intended to bind the patient and the health care provider and/or other licensed health care providers, preceptors, or interns who now or in the future treat the patient while employed by, working or associated with or serving as a back-up for the health care provider, including those working at the health care provider's clinic or office or any other clinic or office whether signatories to this form or not.

All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the health care provider, and/or the health care provider's associates, association, corporation, partnership, employees, agents and estate, must be arbitrated including, without limitation, claims for loss of consortium, wrongful death, emotional distress, injunctive relief, or punitive damages. This agreement is intended to create an open book account unless and until revoked.

**Article 3: Procedures and Applicable Law:** A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within thirty days, and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days thereafter. The neutral arbitrator shall then be the sole arbitrator and shall decide the arbitration. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator, together with other expenses of the arbitration incurred or approved by the neutral arbitrator, not including counsel fees, witness fees, or other expenses incurred by a party for such party's own benefit. Either party shall have the absolute right to bifurcate the issues of liability and damage upon written request to the neutral arbitrator.

The parties consent to the intervention and joinder in this arbitration of any person or entity that would otherwise be a proper additional party in a court action, and upon such intervention and joinder, any existing court action against such additional person or entity shall be stayed pending arbitration. The parties agree that provisions of state and federal law, where applicable, establishing the right to introduce evidence of any amount payable as a benefit to the patient to the maximum extent permitted by law, limiting the right to recover non-economic losses, and the right to have a judgment for future damages conformed to periodic payments, shall apply to disputes within this Arbitration Agreement. The parties further agree that the Commercial Arbitration Rules of the American Arbitration Association shall govern any arbitration conducted pursuant to this Arbitration Agreement.

**Article 4: General Provision:** All claims based upon the same incident, transaction, or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action, would be barred by the applicable legal statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence.

**Article 5: Revocation:** This agreement may be revoked by written notice delivered to the health care provider within 30 days of signature and, if not revoked, will govern all professional services received by the patient and all other disputes between the parties.

**Article 6: Retroactive Effect:** If patient intends this agreement to cover services rendered before the date it is signed (for example, emergency treatment), patient should initial here. \_\_\_\_\_. Effective as of the date of first professional services.

If any provision of this Arbitration Agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and shall not be affected by the invalidity of any other provision. I understand that I have the right to receive a copy of this Arbitration Agreement. By my signature below, I acknowledge that I have received a copy.

**NOTICE: BY SIGNING THIS CONTRACT YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION AND YOU ARE GIVING UP YOUR RIGHT TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.**

	(Date)
PATIENT SIGNATURE <b>X</b>	
(Or Patient Representative)	(Indicate relationship if signing for patient)
	(Date)
OFFICE SIGNATURE <b>X</b>	

ALSO SIGN THE INFORMED CONSENT ON REVERSE SIDE